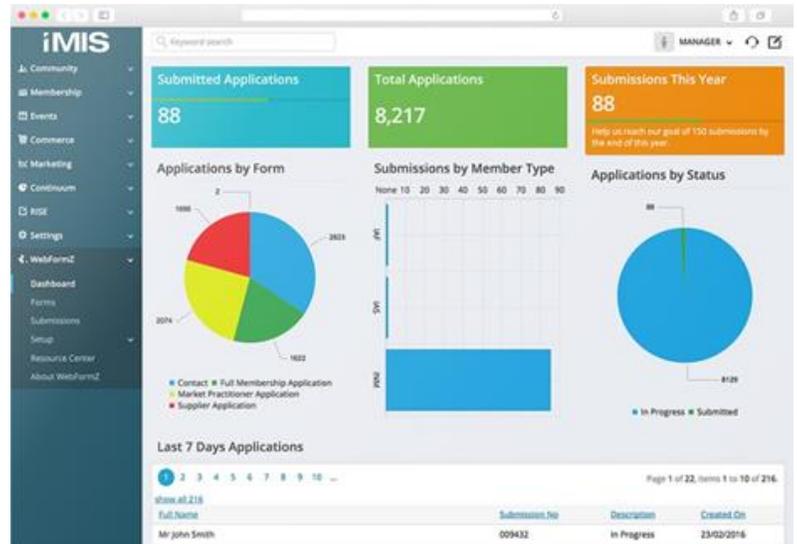


WebFormZ

iMIS20 EMS



The best product for building forms and form based processes in iMIS with RiSE |



Our new **WebFormZ+** builds on the original award winning WebFormZ for iMIS form tools module and now supports **responsive** forms that work as well on your mobile or tablet as they do on your desktop. WebFormZ uses the power of RiSE and iMIS to deploy any kind of form easily.



What's New in WebFormZ+ ?

Responsive Design

We have kept the old way of doing things as an option for you traditionalists or for those situations where you want to preserve the current way you do things but there is now a magic button in the form definition that lets you select the responsive form builder and if you choose this then your built form will work on desktop, tablet or mobile just the way that you use RiSE at the moment.

Page Refresh

We have embedded the most up to date "Telerik" controls in WebFormZ+ to enable AJAX based page refresh – so when one of your rules required a full page refresh in WebFormZ, in the + version this happens in the same page.

Navigation Bar

Linked to responsive design is a new control bar that works well for smaller screens. It can be turned off or on as needed but it improves form navigation from tablet or mobile devices.

WebFormZ or + ?

The advanced features of WebFormZ+ are available to all users of iMIS 20-300 in a hosted (cloud) environment.

If you are on iMIS 20.2 2015 Q4 or a later release (*please check with us for your exact release*) then you can use the new WebFormZ+

If you have a license for WebFormZ and you upgrade to iMIS 20-300 20.2 Q4+ then you can upgrade to WebFormZ+ at no cost.

You may need to request a new license key from ifinity_helpdesk@ifinity.co.uk to use WebFormZ+

The WebFormZ+ software can be installed from the WebFormZ download page

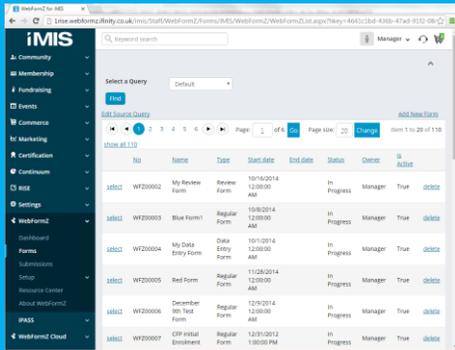
<http://www.ifinity.co.uk/webformz>

Can't iMIS do forms?

iMIS has lots of power these days to define fields and use those fields inside tabs in RiSE so for some simple form use its possible to do the basics in iMIS.

Where WebFormZ excels is for situations where it is the submission that's important and also the process.

A submission is a record in the database in its own right. Most larger organisation need to control the completion and submission of form data while updating the iMIS database in a controlled way.



WebFormZ allows the whole process to be defined, auditable submission records to be created and the data that is entered on the form to be validated and controlled and it allows this to happen for staff users who have access to the iMIS staff web site and for RiSE (public) users who use any web site in iMIS on desktop, tablet or mobile.

The way that WebFormZ allows rule processing is unique and significantly enhances what you can do in standard iMIS and also what you can do in competing form tools.

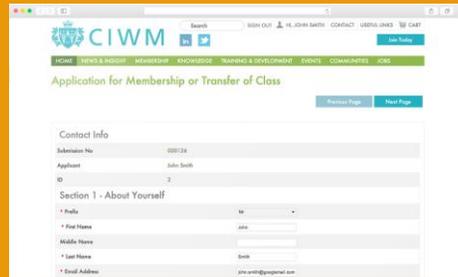
ADVANCED

This is the **entry level** WebFormZ and contains the tools to build form systems for staff and for your public users (deploying great forms within RiSE).

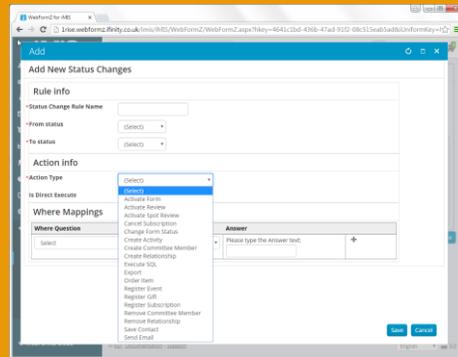
Advanced supports dues processing so can be used for joining and also supports anonymous forms, account creation and interest gathering.

WhatZ WebFormZ?

WebFormZ has processed hundreds of thousands of forms have been successfully processed worldwide.



Forms can be anonymous, "signed-in", can create individual or company iMIS accounts. Forms can require payments, book events, sell product or take donations.



Forms can create emails, PDF's, Activity Records, Contain Workflow, Show real time calculations and review other form submissions.

ENTERPRISE

This is for users who are **"power"** users and need more from their tools.

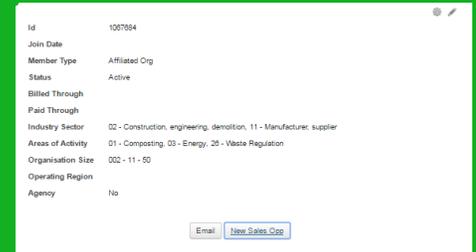
We include support for all types of iMIS ecommerce. We provide a powerful review processing system for staff and others to review, mark and approve submissions. We **also provide a PDF builder that turns submissions into PDF's and email them to the applicant.**

Enterprise includes ALL of our WebFormZ modules and support for advanced reviews, gifts, orders, events, committees, relationships, PDF creation and the **powerful Execute SQL Action.**

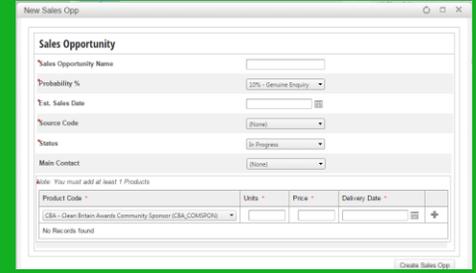
Enhanced Profiles ?

We use WebFormZ internally all the time where we need just a little bit more for a customer than iMIS can provide.

Here is an example we setup in WebFormZ as part of a sales opportunity management system in iMIS for a large charity customer.



iMIS Profile has button to kick off a WebFormZ create new sales opportunity process



WEBFORMZ+

If you use iMIS 20-300 (from 20.2 Q4 onwards) you will have the option of deploying our new WebFormZ+ product (this comes in both Advanced and Enterprise according to your current license)

WebFormZ + adds new features that include dynamic rule processing with no page update (via AJAX) and forms that work in a responsive way to create new form options for mobile and tablets.

Future versions of WebFormZ + will be **enhanced for iMIS Cloud support** and integration with standard iMIS and cloud features over time.

If you are a WebFormZ user and are interested in using WebFormZ + please ensure that you are on the latest (or at the least Q4) iMIS release prior to upgrading.

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